



## Self Directed IRAs & 401(k)s: Real Estate, Notes, Private Stock and Other Non-Traditional Assets

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<b>1</b> <u>Please Register For All Events</u>	<b>2</b> Rescue Your Retirement from Wall Street: Self-Directed IRAs & Qualified Plans (Houston)	<b>3</b>	<b>4</b> Either a Lender or Borrower Be: Private/Hard Money Lending Out of Your IRA (Plano)	<b>5</b>	<b>6</b>
<b>7</b>	<b>8</b>	<b>9</b> Do Roth Conversions Make Sense? How to Analyze the 2010 Roth Conversion Opportunity (Houston)	<b>10</b>	<b>11</b> Dallas Networking Client/Guest Mixer - Meet & Greet with Special Guests Hugh Bromma & Dyches Boddiford (Dallas)	<b>12</b> <u>Special Event</u> Self-Directed IRA Symposium (Dallas)	<b>13</b>
<b>14</b>	<b>15</b>	<b>16</b> Either a Lender or Borrower Be: Private/Hard Money Lending Out of Your IRA (Houston)	<b>17</b> Rescue Your Retirement from Wall Street with Self-Directed IRAs & Qualified Plans (Dallas)	<b>18</b> WEBINAR - Steps to Purchasing Real Estate, Notes & Other Alternative Assets within your Entrust Account	<b>19</b>	<b>20</b>
<b>21</b>	<b>22</b>	<b>23</b> Steps to Purchasing Real Estate & Other Alternative Assets within your IRA (Houston)	<b>24</b> Do Roth Conversions Make Sense? How to Analyze the Roth Conversion Opportunity in 2010 (Fort Worth/Keller)	<b>25</b> Do Roth Conversions Make Sense? How to Analyze the Roth Conversion Opportunity in 2010 @ TXREIC (Dallas)	<b>26</b>	<b>27</b>
<b>28</b>	<b>29</b>	<b>30</b> Health Savings Account: Benefits that Pay you Back (Houston)	<b>31</b> Either a Lender or Borrower Be: Private/Hard Money Lending Out of Your IRA (Dallas)	<b>1</b> Houston Networking Client/Guest Mixer	<u>Please Register For All Events</u>	

### MARCH 2010 FREE EDUCATIONAL SEMINARS!

#### Houston Office

17171 Park Row, Suite 100  
Houston, Texas 77084

Phone: 281.492.3434 | Fax: 281.646.9701

#### Toll Free

800.320.5950

#### Website

www.EntrustTexas.com

#### Dallas Office

6060 North Central Expressway, Ste 560  
Dallas, TX 75206

Phone: 214.800.3488 | Fax: 972.314.9589

# Webinars & Class Description

---

## **“Attracting Private Capital through IRAs, 401(k)s, & Qualified Plans ”**

With the credit markets tied up and with liquidity an after thought, many real estate investors, or investors in general, are finding it difficult to source the capital they need to complete or get their project started. Come to this eye opening event on ways of attracting private capital. There is no secret in raising private capital for your project, but there is some knowledge and information that everyone must have to raise private capital successfully. Let Entrust Retirement Services, Inc. show you the power and benefits of using and raising private capital. You will never have to use a conventional financial institution again!

\*\*\*\*\*

## **“Health Savings Accounts: Benefits that Pay you Back”**

Health Savings Accounts (HSA) is truly the most powerful account that Entrust administers! This is the only account that we administrate in which you get a *tax deduction* for putting money in and withdrawals comes out *tax free* for qualified medical distributions, as well as all the gains inside of the account are tax free. All these HSA funds can be self-directed into investments that will pay for your healthcare, dental and vision expenses. With many employers cutting health benefits or doing away with health benefits all together, many are wondering what other health care options are available. Come learn about the new rules for HSAs and why this account has made a huge difference for any company's bottom line.

\*\*\*\*\*

## **Either a Lender or Borrower Be: Hard Money/Private Lending out of Your IRA”**

Hard money lending, also known as private lending, is one of the easiest investment concepts to understand when investing with your IRA and is one of the best ways to increase the value of your retirement account. But if you have never done this type of transaction before it may be a little scary. This class will teach you all you need to know about hard money/private money lending out of your retirement account. Learn everything from how to identify a potential borrower to suggestions about how to structure the loan. Also, we will be giving attendees a copy of H. Quincy Long's article “Either a Lender or Borrower Be.” Register today to reserve your space.

\*\*\*\*\*

## **“Do Roth Conversions Make Sense: How to Analyze the Roth Conversion Opportunity in 2010”**

By now you have probably heard about the opportunity that is coming in 2010 to convert your tax deferred funds in your retirement account into tax free funds. There are many questions that arise with this opportunity that is being presented to all Americans in 2010. This special educational class is for those that want to hear about one expert's analysis on this great opportunity. We will be looking at this analysis from a high net worth individual's point of view but if you follow the analysis it will be evidently clear that the information applies to anyone with a retirement account this is looking to make up loses in their retirement account with tax free gains.

\*\*\*\*\*

## **“Account Opening & Steps To Purchasing Real Estate, Notes, and Private Stock within your IRA”**

The first part of this class will be a walk through of opening your account. If you have questions about the application or want help filling out the paperwork to transfer your IRA to Entrust you don't want to miss this class. The second part of this class will teach you how to properly vest your real estate contract, loans, private placements and any other investments that you are going to purchase and learn what forms are needed to purchase an asset, how to pay for a bill or invoice, and how to change information on your account to make sure you and your IRA are protected.

\*\*\*\*\*

## **“Rescue Your Retirement From Wall Street: Self-Directed IRAs & Qualified Plans”**

Self-Directed retirement arrangements have been around for over 25 years. You may be asking yourself, why haven't I heard about them or been educated and informed about these types of retirement accounts? It is because Wall Street doesn't want you to know! Come to this great educational class to learn all you need to know about self-directed retirement accounts and what you can and cannot do with them. If you are tired of handing your money over to your broker, who ultimately ends up making you broker, and you are ready to take control of your own retirement make sure you register for this class. Don't be the only one who is uninformed and left in the dark about all the possibilities out there.